

| Statement showing Shareholding Pattern   |  |   |  |
|--|--|---|--|
| Introductory sub-table (I)(a)  |  |   |  |
| Name of the Company: VIPUL DYE CHEM LIMITED  |  |   |  |
| Scrip Code, Name of the scrip, class of security: 530627, VIPULDYE, EQUITY   |  |   |  |
| Quarter ended: 31st March, 2014  |  |   |  |
| Partly paid-up shares:-  | No. of partly paid-up shares           | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group  | 0                                      | 0   | 0  |
| Held by public   | 0                                      | 0   | 0  |
| <b>Total - D</b>   | <b>0</b>                               | <b>0</b>  | <b>0</b>   |
| Outstanding convertible securities:-   | No. of outstanding securities          | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                                      | 0   | 0  |
| Held by public   | 0                                      | 0   | 0  |
| <b>Total - E</b>   | <b>0</b>                               | <b>0</b>  | <b>0</b>   |
| Warrants:-   | No. of warrants                        | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group  | 0                                      | 0.00  | 0.00   |
| Held by public   | 0                                      | 0.00  | 0.00   |
| <b>Total - F</b>   | <b>0</b>                               | <b>0.00</b>   | <b>0.00</b>  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 5474500 Equity shares of Rs. 10/- each |   |  |



**Statement Showing Shareholding Pattern**

**Table (I)(a)**

**Name of the Company: VIPUL DYE CHEM LIMITED**

**Quarter ended: 31.03.2014**

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
|               |   |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (i)           | (ii)  | (iii)                  | (iv)                   | (v)  | (vi)   | (vii)                      | (viii)                                 | (ix)= (viii)/(iv)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                        |                        |  |  |                            |  |                       |
| 1             | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family   | 8                      | 2960100                | 2946600                                      | 54.07  | 54.07                      | 0                                      | 0.00                  |
| (b)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (c)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)           | Any Other (Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|               | <b>Sub Total(A)(1)</b>  | <b>8</b>               | <b>2960100</b>         | <b>2946600</b>                               | <b>54.07</b>   | <b>54.07</b>               | <b>0</b>                               | <b>0.00</b>           |
| 2             | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d             | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| e             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>8</b>               | <b>2960100</b>         | <b>2946600</b>                               | <b>54.07</b>   | <b>54.07</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                       |
| 1             | <b>Institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Mutual Funds/ UTI   | 3                      | 22700                  | 0  | 0.41   | 0.41                       | 0                                      | 0.00                  |
| (b)           | Financial Institutions Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (c)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (f)           | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (h)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (i)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|               | <b>Sub-Total (B)(1)</b>   | <b>3</b>               | <b>22700</b>           | <b>0</b>                                     | <b>0.41</b>  | <b>0.41</b>                | <b>0</b>                               | <b>0.00</b>           |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Bodies Corporate  | 51                     | 567484                 | 539084                                       | 10.37  | 10.37                      | 0                                      | 0.00                  |
| (b)           | Individuals   |                        |                        |  |  |                            |  |                       |
| 1             | Individual shareholders holding nominal share capital up to Rs 1 lakh                   | 2810                   | 1018117                | 699177                                       | 18.60  | 18.60                      | 0                                      | 0.00                  |
| II            | Individual shareholders holding nominal share capital in excess of Rs 1 lakh.           | 27                     | 874831                 | 834831                                       | 15.98  | 15.98                      | 0                                      | 0.00                  |
| (c)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (d)           | Any Other (Specify)   |                        |                        |  |  |                            |  |                       |
| (d-i)         | Clearing Member   | 3                      | 1568                   | 1568   | 0.03   | 0.03                       | 0                                      | 0.00                  |
| (d-ii)        | Non Resident Indians (NRI)  | 19                     | 29700                  | 2300   | 0.54   | 0.54                       | 0                                      | 0.00                  |
|               | <b>Sub-Total (B)(2)</b>   | <b>2910</b>            | <b>2491700</b>         | <b>2076960</b>                               | <b>45.51</b>   | <b>45.51</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>2913</b>            | <b>2514400</b>         | <b>2076960</b>                               | <b>45.93</b>   | <b>45.93</b>               | <b>0</b>                               | <b>0.00</b>           |
|               | <b>TOTAL (A)+(B)</b>  | <b>2921</b>            | <b>5474500</b>         | <b>5023560</b>                               | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>           |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                       |
| 1             | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0  | 0.00                       | 0                                      | 0.00                  |
| 2             | Public  | 0                      | 0                      | 0  | 0  | 0.00                       | 0                                      | 0                     |
|               | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0.00</b>                | <b>0</b>                               | <b>0</b>              |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>2921</b>            | <b>5474500</b>         | <b>5023560</b>                               | <b>0.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>           |



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31.03.2014

| Sr. No. | Name of the shareholder     | Total shares held |                                  | Shares pledged or otherwise encumbered |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------|-------------------|----------------------------------|--|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                             | Number of shares  | As a % of grand total(A)+(B)+(C) | Number                                 | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                        | (III)             | (IV)                             | (V)                                    | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | Mihir Vipul Shah            | 9,60,600          | 17.55                            | 0                                      | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 17.55  |
| 2       | Vipul Pravinchandra Shah    | 7,26,100          | 13.26                            | 0                                      | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 13.26  |
| 3       | Pravinchandra B. Shah HUF   | 4,72,550          | 8.63                             | 0                                      | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 8.63   |
| 4       | Vipul P. Shah HUF           | 2,50,000          | 4.57                             | 0                                      | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 4.57   |
| 5       | Pravinchandra Babubhai Shah | 2,47,100          | 4.51                             | 0                                      | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 4.51   |
| 6       | Mita Vipul Shah             | 2,39,500          | 4.37                             | 0                                      | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 4.37   |
| 7       | Kavita P. Shah              | 50,750            | 0.93                             | 0                                      | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.93   |
| 8       | Vatsal V. Shah              | 13,500            | 0.25                             | 0                                      | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.25   |
|         | <b>TOTAL</b>                | <b>2960100</b>    | <b>54.07</b>                     | <b>0</b>                               | <b>0.00</b>        | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>54.07</b>   |



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31.03.2014

| Sr. No.      | Name of the shareholder                | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1(a) above] | Detail of warrants      |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|--------------|--|------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |  |                  |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | PRISM SECURITY SERVICES PVT. LTD.      | 184800           | 3.38   | 0                       | 0.00  | 0                                     | 0.00   | 3.38   |
| 2            | RAJESH CHANDRAKANT SHAH                | 100000           | 1.83   | 0                       | 0.00  | 0                                     | 0.00   | 1.83   |
| 3            | PRANAY RAJESH SHAH                     | 100000           | 1.83   | 0                       | 0.00  | 0                                     | 0.00   | 1.83   |
| 4            | SKYHORIZON ENGINEERING PRIVATE LIMITED | 89500            | 1.63   | 0                       | 0.00  | 0                                     | 0.00   | 1.63   |
| 5            | KSHETRA ENGINEERING PRIVATE LIMITED    | 87401            | 1.60   | 0                       | 0.00  | 0                                     | 0.00   | 1.60   |
| 6            | KSHETRA ENGINEERING PVT LTD            | 81575            | 1.49   | 0                       | 0.00  | 0                                     | 0.00   | 1.49   |
| 7            | SHALIBHADRA JAYANTILAL VARAIYA         | 72000            | 1.32   | 0                       | 0.00  | 0                                     | 0.00   | 1.32   |
| <b>TOTAL</b> |  | <b>715276</b>    | <b>13.07</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>13.07</b>   |





(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with belonging to the category PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31.03.2014

| Sr. No.      | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] | Detail of warrants      |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|--------------|-------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                         |                  |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | NIL                     | 0                | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| <b>TOTAL</b> |                         | <b>0</b>         | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |



(I)(d) Statement showing details of locked-in shares as on 31.03.2014

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1       | Nil                     | NA                         | NA   |
| TOTAL   |                         | -                          | -  |



(II)(a) Statement showing details of Depository Receipts (DRs) as on 31.03.2014

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            | NIL  | NIL                          | 0  | 0.00   |
| <b>TOTAL</b> |  |                              | <b>0</b>                                       | <b>0.00</b>  |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares as on 31.03.2014

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       | NIL                   | NIL   | 0   | 0.00  |
|         |                       |   |   |   |
|         |                       | TOTAL   | 0   | 0.00  |

