

Statement showing Shareholding Pattern
Introductory sub-table (I)(a)

Name of the Company: VIPUL DYECHEM LIMITED			
Scrip Code, Name of the scrip, class of security: 530627, VIPULDYE, EQUITY			
Quarter ended: 31st December, 2011			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	655000	58.22	9.99
Held by public	470000	41.78	7.17
Total - F	1125000	100.00	17.15
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)			
6559500 Equity shares of Rs. 10/- each			

Statement Showing Shareholding Pattern

Table (I)(a)

Name of the Company: VIPUL DYE CHEM LIMITED

Quarter ended: 31st December, 2011

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	7	2946600	2946600	54.22	54.22	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)							
(e-i)	Person Acting Concern	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	7	2946600	2946600	54.22	54.22	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	2946600	2946600	54.22	54.22	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	3	71100	0	1.31	1.31	0	0.00
(b)	Financial Institutions /Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	3	71100	0	1.31	1.31	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	77	534640	506240	9.84	9.84	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2897	1008919	667279	18.57	18.57	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	27	835403	835403	15.37	15.37	0	0.00
(c)	Any Other (Specify)							
	Clearing Member	6	2088	2088	0.04			
(c-i)	Non Resident Indian	22	35750	2350	0.66	0.66	0	0.00
	Sub-Total (B)(2)	3029	2416800	2013360	44.47	44.47	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	3032	2487900	2013360	45.78	45.78	0	0.00
	TOTAL (A)+(B)	3039	5434500	4959960	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	3039	5434500	4959960	0	100.00	0	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31/12/2011

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	P B Shah (H.U.F)	472,550	8.70	0	0.00	0.00	0	0.00	0	0.00	7.20
2	Mihir V. Shah	960,600	17.68	0	0.00	0.00	0	0.00	0	0.00	14.64
3	Kavita P. Shah	50,750	0.93	0	0.00	0.00	25000	2.22	0	0.00	1.15
4	Pravinchandra Babubhai Shah	247,100	4.55	0	0.00	0.00	0	0.00	0	0.00	3.77
5	Vipul P. Shah	726,100	13.36	0	0.00	0.00	0	0.00	0	0.00	11.07
6	Mita Vipul Shah	239,500	4.41	0	0.00	0.00	0	0.00	0	0.00	3.65
7	Vipul P Shah (HUF)	250,000	4.60	0	0.00	0.00	0	0.00	0	0.00	3.81
8	Mrs. Jaya P. Shah	0	0.00	0	0.00	0.00	630000	56.00	0	0	9.60
TOTAL		2946600	54.22	0	0.00	0.00	655000	58.22	0	0.00	54.91

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/12/2011

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Detail of warrants		Details of convertible securities		Total shares (including unerlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PRISM SECURITY SERVICES PVT. LT	184800	3.40	0	0.00	0	0.00	2.82
2	SHALIBHADRA JAYANTILAL VARIA	72000	1.32	0	0.00	0	0.00	1.10
3	JASAWANTRAI P. GANDHI	62000	1.14	0	0.00	0	0.00	0.95
4	KSHETRA ENGINEERING PVT LTD	81575	1.50	0	0.00	0	0.00	1.24
5	RAJESH C SHAH	100000	1.84	0	0.00	0	0.00	1.52
6	PRANAY R SHAH	100000	1.84	0	0.00	0	0.00	1.52
7	SKYHORIZON ENGINEERING PRIVA	89500	1.65	0	0.00	0	0.00	1.36
8	YOGESH M. KOTHARI	0	0.00	180000	16.00	0	0.00	2.74
TOTAL		689875	12.69	180000	16.00	0	0.00	13.26

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with belonging to the category PAC) belonging to the category “Public” and holding more than 5% of the total number of shares as on 31/12/2011

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Detail of warrants		Details of convertible securities		Total shares (including unerlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	YOGESH M. KOTHARI	0	0.00	180000	16.00	0	0.00	2.74
TOTAL		0	0.00	180000	16.00	0	0.00	2.74

(I)(d) Statement showing details of locked-in shares as on 31/12/2011

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Rajesh C Shah	100,000	1.84
2	Mihir V. Shah	650,000	11.96
3	Paranay R Shah	100,000	1.84
	TOTAL	850,000	15.64

(II)(a) Statement showing details of Depository Receipts (DRs) as on 31/12/2011

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	0	0.00
				0.00
		TOTAL	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares as on 31/12/2011

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	0	0.00
		TOTAL	0	0.00